**APPLICATION FOR COLORADO STATE INCOME TAX CREDIT**
**FOR THE PRESERVATION OF HISTORIC STRUCTURES**
**(RESIDENTIAL PROPERTY – 2014 CREDIT)**

Pursuant to House Bill 14-1311 (CRS 39-22-514.5)

**PART 2 -- FINAL APPROVAL**

1. PROPERTY INFORMATION
   Name of Property: 3520 Newton Street
   Address: 3520 Newton Street
   City/Town: Denver County: Denver Zip: 80211
   Name of Registered Historic District: John Brisben Walker House
   Property Type: Personal ☑
   Use of Property: Current: personal use - primary residence
   After Rehabilitation: personal use - primary residence
   Legal Description:
   L 5 TO 9 INC BLK 1 CUMBERLAND JONES RES

2. APPLICANT INFORMATION (taxpayer claiming the credit)
   Name: Ashley Morton
   Type of Entity: Individual ☑
   Partnership: General ☐ Limited ☐
   Corporation: Regular ☐ Subchapter S ☐
   Limited Liability Company ☐
   Name of authorized company official (if applicant is not an individual):
   Business address:
   City/Town: State: Zip:
   Telephone:
   Residential address:
   City/Town: 3520 Newton St Denve State: CO Zip: 80211
   Telephone: [redacted]

   **If more than one taxpayer intends to claim the credit, include on a separate sheet the name and address intending to claim the credit.**

3. OWNER INFORMATION, if applicant is other than owner (if owner is applicant, write "same")
   Name: Same
   Address:
   City/Town: State: Zip:
   Telephone:

4. PROJECT CONTACT
   ☑ Applicant ☐ Owner ☐ Other (specify below)
   Name:
   Address:
   City/Town: State: Zip:
   Telephone:

5. PROJECT STARTING DATE: June 16, 2026
PROJECT COMPLETION DATE: Aug 3, 2026

6. PHOTOGRAPHS OF THE PROPERTY MUST BE INCLUDED (see instructions)

7. PROJECT COSTS

Itemized:

See attached final invoice

Payments made:
June 13, 2026: $20,000
Aug 3, 2026: $24,025

Total qualified costs:
$44,025

Total project cost:
$44,025

8. APPLICANT'S SIGNATURE

I hereby attest that I am the property's owner or a qualified tenant with a lease of five or more years, that all work on this project has been completed and executed according to the proposed project description as stated in Part 1 and approved by the Reviewing Entity, and that all itemized costs are allowable to claim for tax credits under CRS 39-22-514.5 (2)(k)(II). I hereby agree to allow representatives of the reviewing entity access to the property as may be necessary and reasonable for the final approval of the completed work.

Signatur[redacted] Date: 8/22/2026

# 3520 Newton Street Denver, CO 80211 - Part 2 Application

**Two external heat pumps** - east side of garage in backyard

**Internal units: (6 total - 2 first floor, 4 second floor)**

The two internal units on the main floor were unable to be placed in the original proposed locations due to multiple problems trying to run lines through walls/floors. The final location of these two internal units is shown below, along with before and after photos.

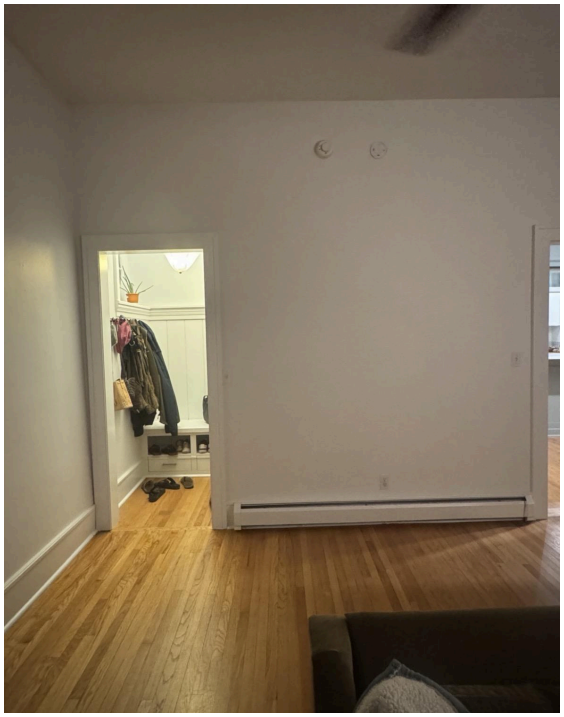
**First floor internal unit 1 - Kitchen**

Before

After

**First floor internal unit 2 - Living Room**

Before



After

**Second floor internal unit 1 - Bedroom 1**

**Second floor internal unit 2 - Bedroom 2**

**Second floor internal unit 3 - Bedroom 3**

**Second floor internal unit 4 - Foyer**

## UniColorado Heating & Cooling

| | |
|---|---|
| INVOICE | [redacted] |
| SERVICE DATE | [redacted] |
| PAYMENT TERMS | Upon receipt |
| DUE DATE | [redacted] |
| AMOUNT DUE | **$0.00** |

Alex Morton

[redacted]

CONTACT US

2700 W Evans Ave, #100
Denver, CO 80219

(303) 250-1000
office@unicolorado.com

## INVOICE

| Services | qty | unit price | amount |
|---|---|---|---|
| Mitsubishi Cold Climate Heat Pump | 1.0 | $0.00 | $0.00 |

The Mitsubishi HyperHeat is a high performing cold climate system that is considered the best cold climate heat pump on the market by many. Features such as 3Di Sensor (for automatic adjustment of air direction), Flash injection and extreme cold functionality make it a great value proposition.

This option:

- Installation of 2 indoor zones, branchbox and outdoor unit
- 3-port branch box
- Covers the first floor
- We'd pass the pipes through the garage, to the mechanical room, then passed through the basement floor to the termination point of the units.
- Uses floor units

Features:

- 2025 model with built-in WiFi (requires dedicated 2.4 ghz WiFi)

- New R454B low GWP refrigerant

- Ultra High-efficiency cooling @ 21 SEER & 13 EER

- i-see Sensor technology for intelligent airflow

- Variable-speed compressor for precise temperature control

- Effective cooling in outdoor temperatures up to 115°F (46°C)

- Dehumidification function for improved comfort

- Quiet operation (19-30 dB for indoor unit)

- Rapid Cool mode for quick temperature adjustments

Rebates:

- Eligible for $7,875 from Xcel for Heat pump (Claimed by Uni, Shown in total as a discount)

- Eligible for State of Colorado Heat Pump Discount ($1,000) - Shown in total as a discount

| | | | |
|---|---|---|---|
| Indoor Unit Setup<br>2x MFZ-KX18 floor mount units | 1.0 | $0.00 | $0.00 |
| Mini-Split Installation - Mitsubishi Electric - HyperHeat & Cooling - MXZ-SM Series - 36K BTU<br>Model Series: MXZ-SM36NLHZ<br>Range (Cooling): 14°F to 115°F<br>Range (Heating): -13°F to 75°F<br>Requires: Branchbox<br><br>Installation Package Includes:<br>• Outdoor condensing unit, branchbox and indoor units<br>• Parts, equipment, and installation<br>• LineHide cover<br>• Pad, stand or wall bracket for outdoor unit<br>• Remote thermostat for each indoor unit<br>• Control wire<br>• Drain lines<br>• 12-year manufacturer warranty<br>• 1-year quality installation guarantee*<br>• All currently eligible rebate & incentive applications**<br><br>*First year included. Extended labor warranty is available. Terms apply.<br>**Eligibility varied based on location, equipment type and other factors. Eligible rebates will be listed in each estimate. | 1.0 | $28,500.00 | $28,500.00 |
| Xcel Energy Cold-Climate Mini-Split Heat Pump Rebate (ccMSHP)<br>$2,250 per heating ton (base + bonus) for Hyperheat or Cold Climate MiniSplit<br><br>• This project is eligible for this rebate.<br>• Rebate may be sent directly to customer, or shown in total as a discount as UniColorado can claim this rebate.<br>• UniColorado will submit the application within 90 days of installation<br>• $2,250 per heating ton sent via check to account holders or UniColorado within 6-8 weeks of application submittal<br>• Eligibility: New Hyperheat or Cold Climate MiniSplit system with 16 SEER2+, 11.5 EER2+, 8.5 HSPF2+ AHRI certified matching indoor unit(s) & outdoor condensing heat pump system<br>• Requires active Xcel Energy gas & electric account<br><br>Note: All rebate terms & conditions set by Xcel Energy and subject to change at any time. | 1.0 | $0.00 | $0.00 |
| Financing - Synchrony - 18 Months No Interest if Paid in Full<br>• 18 months no-interest if paid in full financing offer<br>• Available through December 31, 2026<br>• Offered via Synchrony Bank USA and METUSA<br>• Subject to credit approval<br>• Exclusive to Mitsubishi purchases<br><br>Disclaimer: All offers are subject to credit approval and acceptance of terms and conditions from the respective financial institution. For "no interest if paid in full" offers, interest will be charged to your account from the purchase date if the promotional balance is not paid in full within the 12-month promotional period. Regular account terms apply to non-promotional purchases. Additional terms, conditions, and limitations may apply. See financing documents for full details. Offers subject to change without notice. | 1.0 | $0.00 | $0.00 |
| Circuit - 230V Circuit For Heat Pump<br>• Installation of a 230V circuit for outdoor heat pump unit<br>• Includes material & labor<br>• Professional installation in existing electrical panel<br>• Proper sizing of circuit breaker for your heat pump unit<br>• Electrical work performed by licensed electrician | 1.0 | $800.00 | $800.00 |
| All pricing and quote are subject to finalization, as well as final landmark approval. | 1.0 | $0.00 | $0.00 |
| Mitsubishi Cold Climate Heat Pump<br>The Mitsubishi HyperHeat is a high performing cold climate system that is considered the best cold climate heat pump on the market by many. Features such as 3Di Sensor (for automatic adjustment of air direction), Flash injection and extreme cold functionality make it a great value proposition.<br><br>This option:<br><br>- Installation of 4 indoor zones, branchbox and outdoor unit<br>- 5-port branch box<br>- Covers the second floor<br>- We'd pass the pipes through the garage, to the attic<br>- Uses in ceiling attic units | 1.0 | $0.00 | $0.00 |

Features:

- 2025 model with built-in WiFi (requires dedicated 2.4 ghz WiFi)

- New R454B low GWP refrigerant

- Ultra High-efficiency cooling @ 21 SEER & 13 EER

- i-see Sensor technology for intelligent airflow

- Variable-speed compressor for precise temperature control

- Effective cooling in outdoor temperatures up to 115°F (46°C)

- Dehumidification function for improved comfort

- Quiet operation (19-30 dB for indoor unit)

- Rapid Cool mode for quick temperature adjustments

Rebates:

- Eligible for $9,000 from Xcel for Heat pump (Claimed by Uni, Shown in total as a discount)

| | | | |
|---|---|---|---|
| Indoor Unit Setup<br>4x MLZ-KX ceiling units for 4 bedrooms | 1.0 | $0.00 | $0.00 |
| Mini-Split Installation - Mitsubishi Electric - HyperHeat & Cooling - MXZ-SM Series - 42K BTU<br>Model Series: MXZ-SM42NLHZ<br>Range (Cooling): 14°F to 115°F<br>Range (Heating): -13°F to 75°F<br>Requires: Branchbox<br><br>Installation Package Includes:<br>• Outdoor condensing unit, branchbox and indoor units<br>• Parts, equipment, and installation<br>• LineHide cover<br>• Pad, stand or wall bracket for outdoor unit<br>• Remote thermostat for each indoor unit<br>• Control wire<br>• Drain lines<br>• 12-year manufacturer warranty<br>• 1-year quality installation guarantee*<br>• All currently eligible rebate & incentive applications**<br><br>*First year included. Extended labor warranty is available. Terms apply.<br>**Eligibility varied based on location, equipment type and other factors. Eligible rebates will be listed in each estimate. | 1.0 | $31,800.00 | $31,800.00 |
| Xcel Energy Cold-Climate Mini-Split Heat Pump Rebate (ccMSHP)<br>$2,250 per heating ton (base + bonus) for Hyperheat or Cold Climate MiniSplit<br><br>• This project is eligible for this rebate.<br>• Rebate may be sent directly to customer, or shown in total as a discount as UniColorado can claim this rebate.<br>• UniColorado will submit the application within 90 days of installation<br>• $2,250 per heating ton sent via check to account holders or UniColorado within 6-8 weeks of application submittal<br>• Eligibility: New Hyperheat or Cold Climate MiniSplit system with 16 SEER2+, 11.5 EER2+, 8.5 HSPF2+ AHRI certified matching indoor unit(s) & outdoor condensing heat pump system<br>• Requires active Xcel Energy gas & electric account<br><br>Note: All rebate terms & conditions set by Xcel Energy and subject to change at any time. | 1.0 | $0.00 | $0.00 |
| Financing - Synchrony - 18 Months No Interest if Paid in Full<br>• 18 months no-interest if paid in full financing offer<br>• Available through December 31, 2026<br>• Offered via Synchrony Bank USA and METUSA<br>• Subject to credit approval<br>• Exclusive to Mitsubishi purchases<br><br>Disclaimer: All offers are subject to credit approval and acceptance of terms and conditions from the respective financial institution. For "no interest if paid in full" offers, interest will be charged to your account from the purchase date if the promotional balance is not paid in full within the 12-month promotional period. Regular account terms apply to non-promotional purchases. Additional terms, conditions, and limitations may apply. See financing documents for full details. Offers subject to change without notice. | 1.0 | $0.00 | $0.00 |

| | | | |
|---|---|---|---|
| Circuit - 230V Circuit For Heat Pump<br>• Installation of a 230V circuit for outdoor heat pump unit<br>• Includes material & labor<br>• Professional installation in existing electrical panel<br>• Proper sizing of circuit breaker for your heat pump unit<br>• Electrical work performed by licensed electrician | 1.0 | $800.00 | $800.00 |
| All pricing and quote are subject to finalization, as well as final landmark approval. | 1.0 | $0.00 | $0.00 |
| Financing - Synchrony - 18 Months No Interest if Paid in Full<br>• 18 months no-interest if paid in full financing offer<br>• Available through December 31, 2026<br>• Offered via Synchrony Bank USA and METUSA<br>• Subject to credit approval<br>• Exclusive to Mitsubishi purchases | 1.0 | $0.00 | $0.00 |

Disclaimer: All offers are subject to credit approval and acceptance of terms and conditions from the respective financial institution. For "no interest if paid in full" offers, interest will be charged to your account from the purchase date if the promotional balance is not paid in full within the 18-month promotional period. Regular account terms apply to non-promotional purchases. Additional terms, conditions, and limitations may apply. See financing documents for full details. Offers subject to change without notice.

| | |
|---|---|
| Subtotal | $61,900.00 |
| Xcel ccMSHP | -$7,875.00 |
| State of Colorado Heat Pump Discount | -$1,000.00 |
| Xcel ccMSHP | -$9,000.00 |
| **Job Total** | **$44,025.00** |
| **Amount Due** | **$0.00** |

Payment History

| | | | |
|---|---|---|---|
| Jun 13 | Sat 10:45am | Other | $20,000.00 |
| Aug 03 | Mon 11:52am | Other | $24,025.00 |
| | | | **$44,025.00** |

Estimates are valid for 30-days unless otherwise specified. Equipment availability is not guaranteed.

We accept checks and all major credit cards. An additional fee (3.5%) will apply to all credit card purchases over $500.

For the latest information on financing options, warranty details, and company updates, visit UniColorado.com.

By accepting an estimate, you agree to our complete terms and conditions, which can be accessed via unicolorado.com/terms or by clicking the terms & conditions button in your estimate.

The full scope of work is listed in this estimate or invoice. No additional work, material or labor is included. We're not responsible for any existing issues, problems or shortcomings that are not part of our scope of work. Cosmetic repairs, patching, drywall or painting is NOT offered by UniColorado.

We price match or beat qualified competitors and eligible equipment. For more information, visit unicolorado.com/best

See our Terms & Conditions